

NEW OPPORTUNITIES SUPPORTED BY EL DOMO

Q4 2023



LOCAL KNOWLEDGE + EXPERTISE



VALUE UNDER PINNED BY EL DOMO



SEIZING OPPORTUNITIES



COST EFFECTIVE NEW DISCOVERIES



DISCLAIMER

FORWARD - LOOKING INFORMATION

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws. Forward-looking information is based on the beliefs, expectations and opinions of the management as of the date the statement is published, and assumes no obligation to update any forward-looking information, except as required by law. In certain cases, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “outlook”, “guidance”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “believes”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, “will be taken”, “occur” or “be achieved” or the negative of these terms or comparable terminology.

Forward-looking information relates to future events or future performance and reflects Salazar Resources Ltd.’s (or the “Company”) management’s expectations or beliefs regarding future events including, but not limited to, statements and information related to the results of the feasibility study and updated Mineral Reserves for El Domo, including the forecasted economics of the Curipamba project, expected gold, silver, copper and zinc production (and the grade of such gold, silver, copper and zinc production) from the Curipamba project and projected operating and capital costs associated with the Partner’s planned operations at the Curipamba project, and the Proven and Probable reserves of gold, silver, copper and zinc; statements and information related to the results of the PEA, including the forecasted economics and the additional indicated and inferred gold, silver, copper and zinc resources; statements and information relating to the mining process; the projected taxes and LOM royalties to the Ecuadorian government; the 2% NSR royalty payable to Altius Mining Corporation; statements and information relating to the ESIA; statements and information relating to the discussions regarding the non-equity financing; the estimated mine life of the project; gold, silver, copper and zinc price assumptions; exchange rate assumptions; the merits of the Curipamba project; mineral exploration activities in the Rumiñahui, Osos, Santos, Potro, Macara, Pijili and Santiago projects; and other statements regarding future plans, expectations, guidance, projections, objectives, estimates and forecasts, as well as statements as to management’s expectations with respect to such matters.

Forward-looking statements are necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the Company’s control and many of which, regarding future business decisions, are subject to change. Assumptions underlying the Company’s expectations regarding forward-looking statements or information contained in this presentation include, but are not limited to, the Company will be able to accomplish its plans and objectives with respect to the FS, PEA, ESIA and the Curipamba project on the expected timeline; market fundamentals will accord with the estimates and assumptions contained in the FS and PEA; the receipt of any necessary approvals and consents in connection with the development of the Curipamba project in a timely manner; that the cost estimates presented in the FS and PEA are representative of the actual costs associated with the development, operation and closure of the Curipamba project; sustained commodity prices such that the Project remains economically viable; and that the geology of the Curipamba project accords with the expectations and projections presented in the FS and PEA and that the Company and Partner will be able to mine at the Curipamba project in accordance with the specifications set out in the FS and PEA.

By their very nature, forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company and Partner to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, risks related to the ability of the Company and its Partner to accomplish its plans and objectives with respect to the FS, PEA and the Project within the expected timing or at all, including the ability of the Company and Partner to improve the economics and finance-ability and de-risk the Curipamba project; the timing and receipt of certain approvals and the risk that certain necessary approvals may never be received; changes in commodity and power prices; changes in interest and currency exchange rates; that the cost estimates presented in the FS and PEA may not be representative of the actual development, construction, operational and closure costs associated with the Curipamba project; risks inherent in exploration estimates and results; the timing and success of the development of the Curipamba project is not guaranteed and the Partner may not construct and operate the Curipamba project on the timelines or in the manner presented in the FS or PEA, or at all; that the Partner may be unable to conclude the non-equity financing and may be required to pursue other methods of financing the Curipamba project, or may be unsuccessful in financing the Curipamba project; inaccurate geological, mining, and metallurgical assumptions (including with respect to size, grade and recoverability estimates, estimates of mineral reserves and resources and mine life estimates); changes in development or mining plans due to changes in logistical, technical or other factors; unanticipated operational difficulties (including failure of plant, equipment or processes to operate in accordance with specifications, cost escalation, unavailability of materials, equipment and third party contractors, delays in the receipt of government approvals, industrial disturbances or other job action, and unanticipated events related to health, safety and environmental matters); that the Partner may not be able to increase expected mine life or expected production through resource conversion, project extension and exploration; political risk; social unrest; changes in general economic conditions or conditions in the financial markets; risks associated with the Partner’s investor base; and other risks and uncertainties that are more fully described in the Company’s and Partner’s most recent annual information form, interim and annual consolidated financial statements and management’s discussion and analysis of those statements, all of which are filed and available for review under the Company’s and Partner’s respective profiles on SEDAR at www.sedar.com. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking information. In addition, there can be no assurance regarding the achievement or timing of the Company’s and Partner’s exploration, development, construction or commercial production objectives.

Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. The Company provides no assurance that forward-looking information will prove to be accurate, as actual results and future events may differ from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information.

The technical information contained in this presentation has been reviewed and approved by Kieran Downes as a “qualified person” as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects.

All currency figures in this presentation are in US dollars unless otherwise stated.

SCIENTIFIC AND TECHNICAL MINING DISCLOSURE

The following independent qualified persons (“IQPs”) co-authored the Technical Report. These IQPs have approved the information that pertains to the sections of the Technical Report that they are responsible for:

David Ross, P.Geo., RPA

Metallurgy and Processing: Avakash Patel, P.Eng., RPA

Mineral Resource estimate: Dorota El Rassi, P.Eng., RPA

: Hugo Miranda, P.Eng., RPA

Infrastructure and Economic Evaluation:

Torben Jensen, P.Eng., RPA

Environmental & Community: Ken Embree, P.Eng., Knight

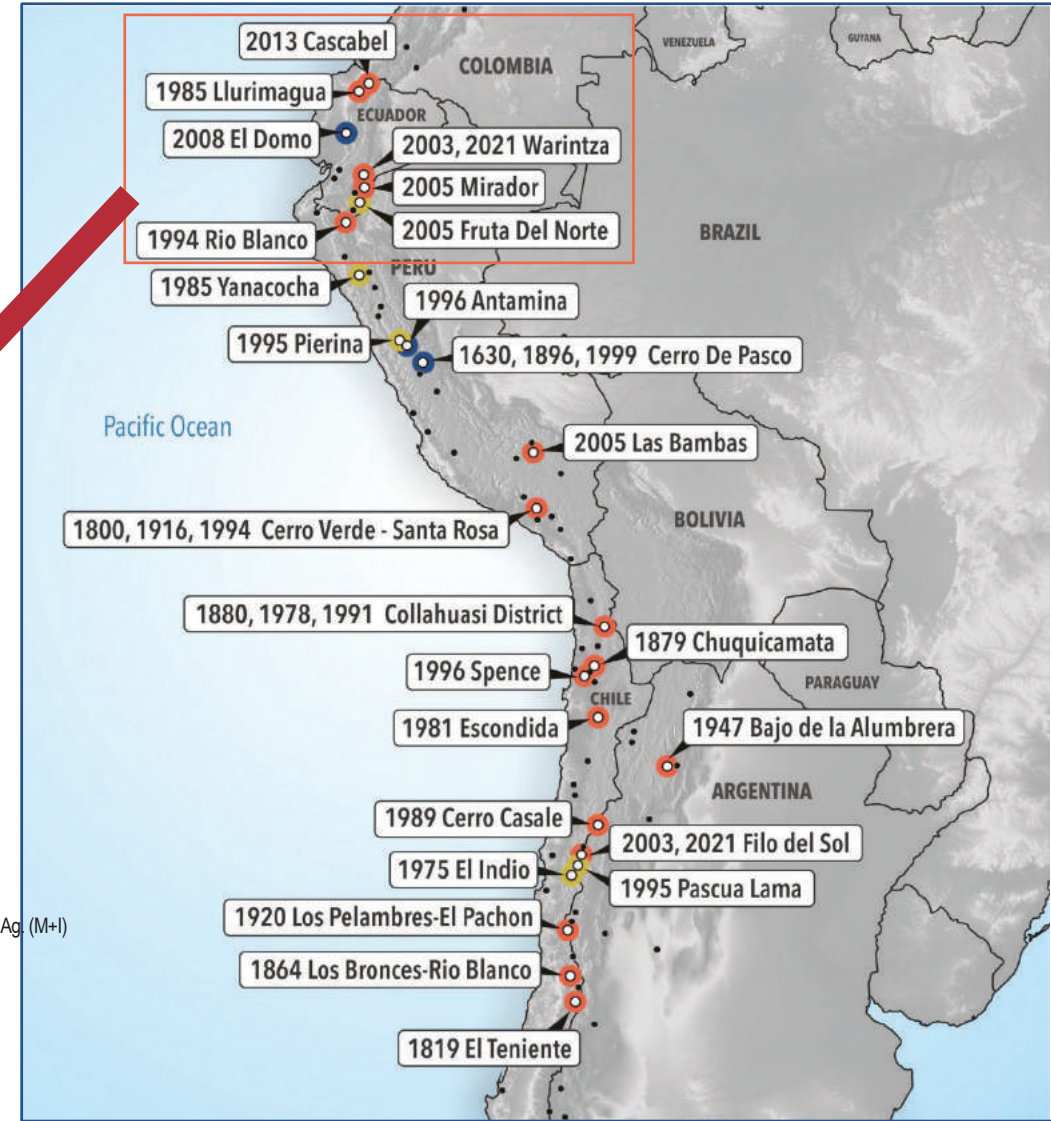
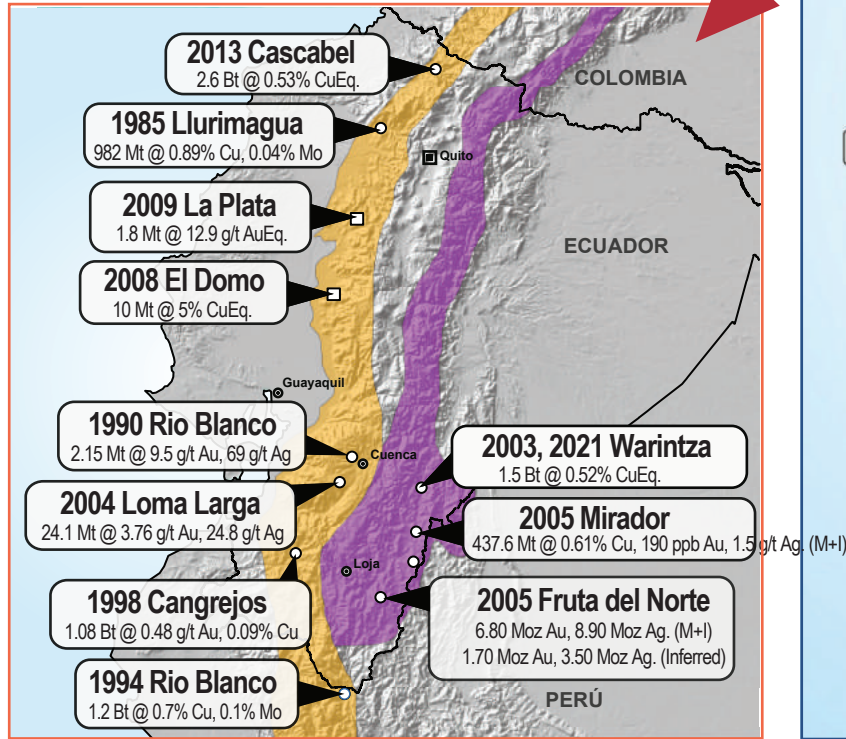
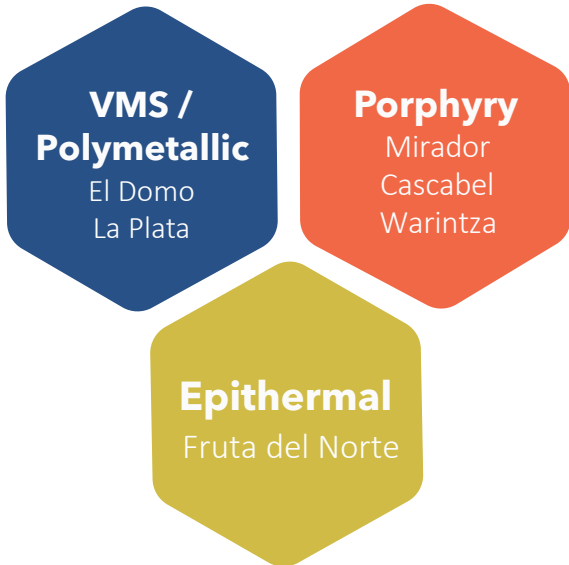
Each of the individuals above are independent qualified persons for the purposes of National Instrument 43-101. All scientific and technical information in respect of El Domo and or the PEA is based on information prepared by or under the supervision of those individuals. The Mineral Resource estimate in this presentation has been classified in accordance with CIM Definition Standards - For Mineral Resources and Mineral Reserves (May 14, 2014).

Kieran Downes, P.Geo., a qualified person as defined by National Instrument 43-101 and a consulting geologist for Salazar, is responsible for other scientific and technical disclosure contained in this presentation.

45% OF PRIMARY COPPER SUPPLY* IS FROM CHILE AND PERU

ECUADOR IS THE NEW FRONTIER FOR SPECTACULAR DEPOSIT DISCOVERIES

LARGE PROJECTS IN ECUADOR



Note: *2019 estimates, USGS

BOARD AND MANAGEMENT 40 YEARS IN-COUNTRY

UNIQUELY WELL-PLACED TO MAKE AND MANAGE THE NEXT MINERAL DEPOSIT DISCOVERY

MANAGEMENT

BOARD

Fredy E. Salazar
President and CEO

Fredy worked in the mineral resource sector throughout Ecuador, including eight years with Newmont Overseas Exploration Ltd. He has an extensive and detailed knowledge of Ecuador's geological potential. He was valuable in **Aurelian Resource's acquisition of its Fruta del Norte property.**

Francisco Soria
Exploration Manager

Francisco has 30 years experience as a geologist. He worked eight years at Newmont Overseas Exploration Ltd. and was **"Cangrejos" Project Manager.** He was Senior Geologist for the International Minerals Company, being part in the discovery of the **Rio Blanco Deposit and Gaby.**

Carlos Aguila
Senior Geologist

Carlos is a Geologist and holds a MSC in Business Management. He has 33 years' experience, including thirteen years with International Minerals Corp (IMZ) working on the **Gaby and Rio Blanco porphyries** in Ecuador and the **Pallancata silver deposit** in Peru.

Pablo Acosta
CFO

Freddy D. Salazar
Manager, Corporate Development

Mary Gilzean
Non-Executive Director

Nick DeMare
Non-Executive Director

Etienne Walter
Non-Executive Director



Mineral Resources discovered by the Salazar Team

Projects:

Fruta del Norte	5.02 Moz, 6.59 Moz Ag.
Rio Blanco	0.93 Moz Au, 6.16 Moz Ag.
Cangrejos	16.8 Moz Au.
Gaby	356 Mt @0.6 g/t Au (6.9 Moz Au).
El Domo	10 Mt @ 5% CuEq.
Pallancata (Perú)	155.4 Moz AgEq.

Merlin Marr-Johnson
Non-Executive Director

Kieran Downes
Qualified Person

NASCENT ECUADORIAN MINING INDUSTRY:

FRUTA DEL NORTE (418,000 ozpa Au), MIRADOR (100,000 tpa Cu) STARTED IN 2019
EL DOMO (23,000 tpa Cu Eq.) ON TRACK FOR FIRST PRODUCTION IN 2026



US\$2.7 B
2022 Mining export



US\$1.95 B
JANUARY - JUNE 2023



>2% GDP
Mining sector



2 Mines
1 gold, 1 copper



US\$2.775 B
2022 Mining export



32.64%
Growth compared to 2021



3RD PRODUCT
non-oil exports



185.000 JOBS
Generated by the sector



Ecuador represents a world-class search space globally for copper..... It has the potential to be right at the centre of the global megatrends of decarbonisation, electrification, renewable energy, and the production of copper that these activities needs.

Keenan Jennings, VP Metals Exploration, BHP

Source: El Mercurio, 08 september, 2023

A UNIQUE ECUADORIAN COMPANY

2023 - MULTIPLE CATALYSTS ACROSS PORTFOLIO

100% SALAZAR RESOURCES

CARRIED INTERESTS



El Potro & Macara
Porphyry & VMS
Potential



Pacific Ocean



Looking for new
horizons



Curipamba fully
financed.
Mine Permits
expected 2024



ECUADOR



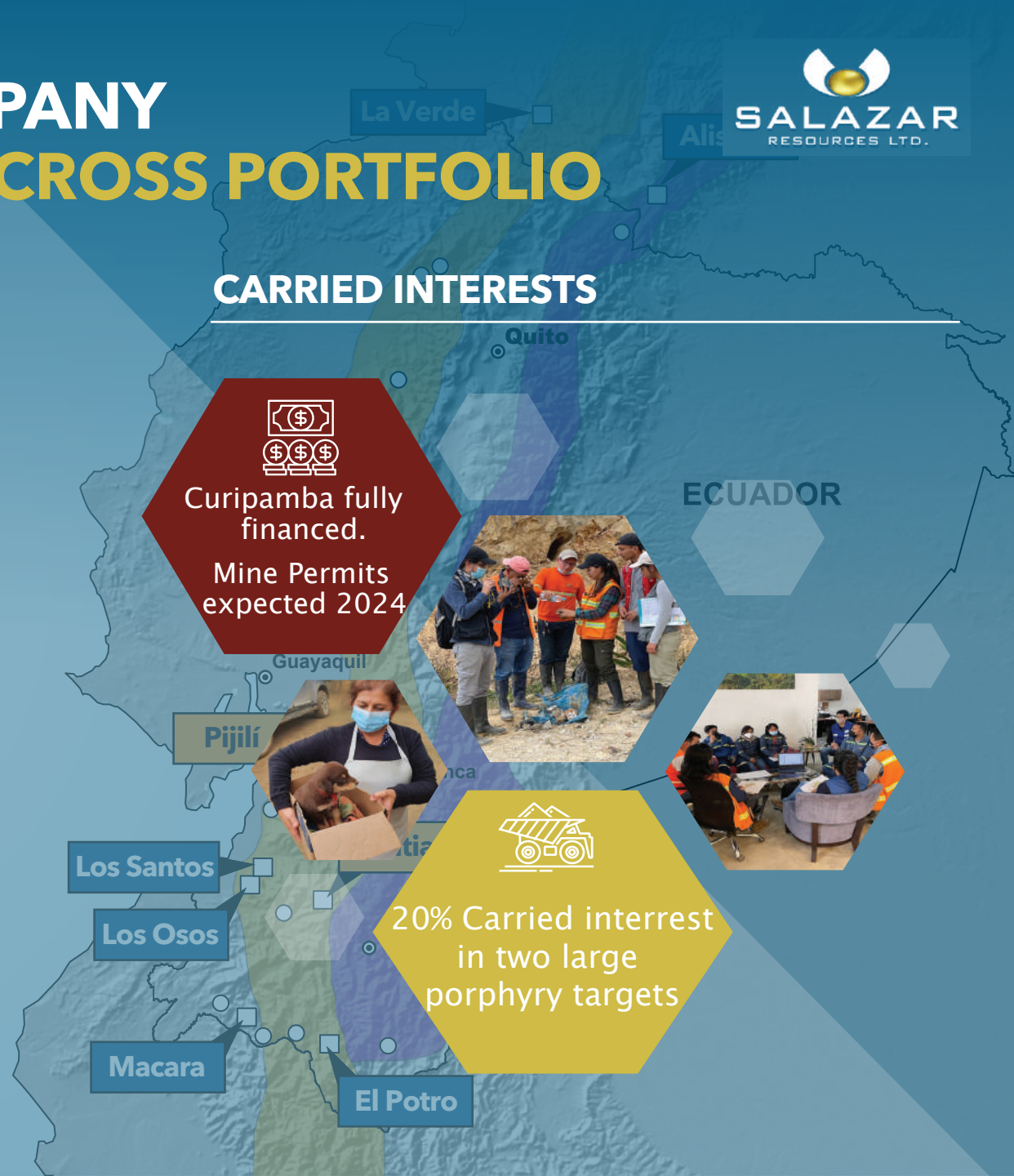
20% Carried interest
in two large
porphyry targets

Los Santos

Los Osos

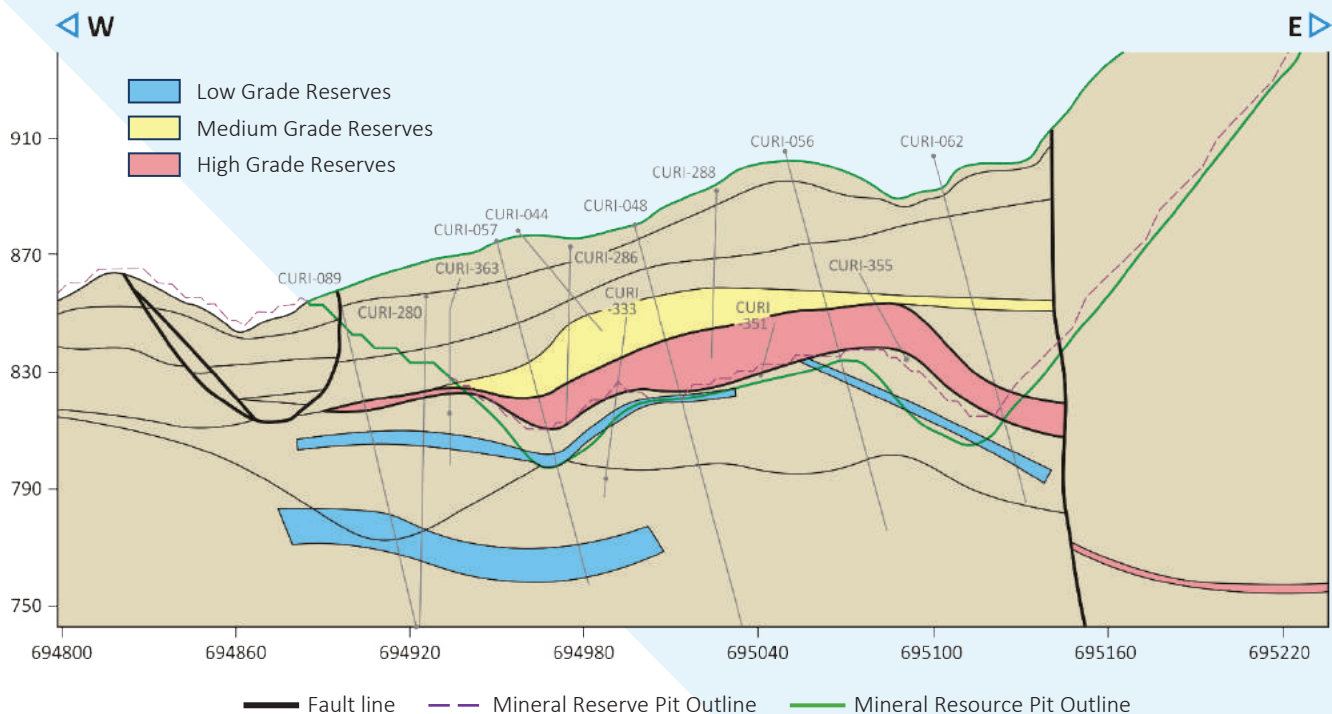
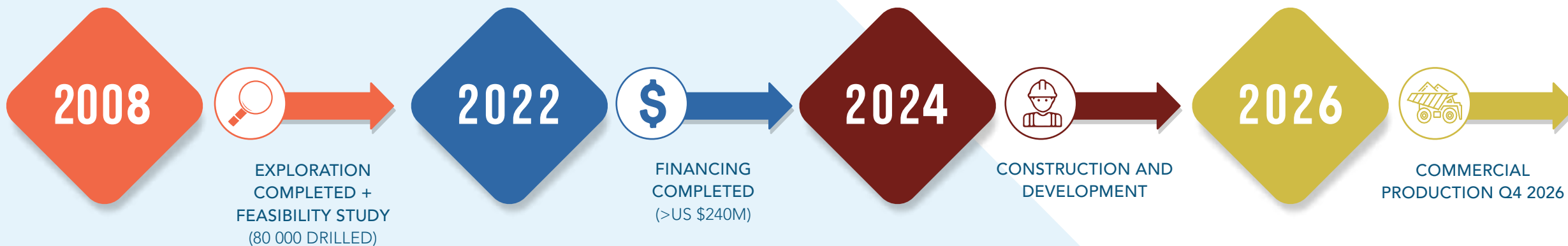
Macara

El Potro



EL DOMO: ADVANCING TO DEVELOPMENT

HIGH GRADE DEPOSIT DISCOVERED AT SURFACE BY SALAZAR RESOURCES
 FARMED OUT 75% TO ADVENTUS MINING, CARRIED TO PRODUCTION



Open Pit Resources

Reserve Category	Tonnes (Mt)	Cu (%)	Pb (%)	Zn (%)	Au (g/t)	Ag (g/t)	Cu (kt)	Pb (kt)	Zn (kt)	Au (koz)	Ag (koz)
Proven	3.1	2.50	0.2	2.3	2.83	41	78.4	6.7	72.0	285	4,175
Probable	3.3	1.39	0.3	2.67	2.23	50	46.4	9.4	89.4	240	5,342
Proven + Provable	6.4	1.93	0.2	2.49	2.52	46	124.9	16.2	161.4	525	9,517

Notes: Majority of Proven and Probable Reserves within 40 to 80 m from surface.

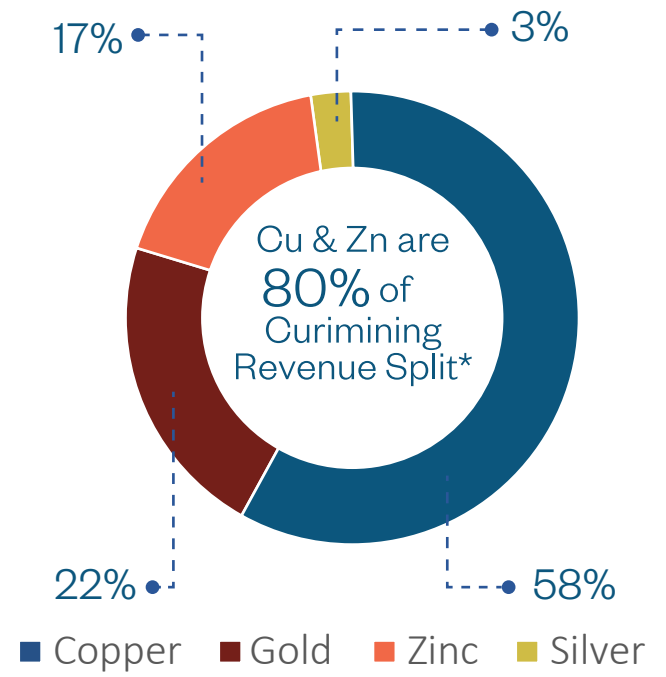
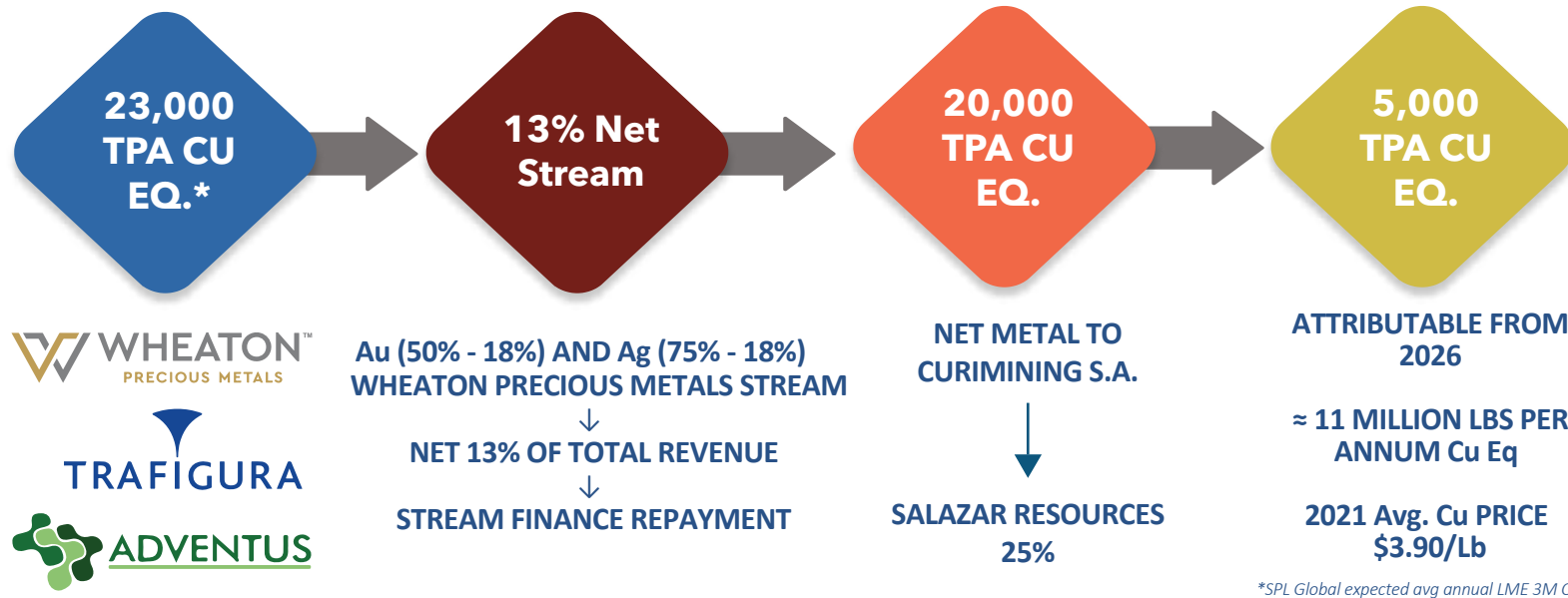
Underground Resources

Resource Category	Tonnes (Mt)	Cu (%)	Pb (%)	Zn (%)	Au (g/t)	Ag (g/t)	Cu (kt)	Pb (kt)	Zn (kt)	Au (koz)	Ag (koz)
Indicated	1.9	2.72	0.14	2.38	1.37	31	51.9	2.6	45.4	84	1,895
Inferred	0.8	2.31	0.11	2.68	1.74	29	17.3	0.8	20.1	42	688

FEASIBILITY STUDY COMPLETED ON EL DOMO DEPOSIT RESERVES – ADDITIONAL EXPLORATION WITHIN 215 SQ KM. Adventus Mining (Q3 - 2023)

EL DOMO IS A VALUABLE FINANCIAL ASSET FOR SRL

STRONG FUTURE CASH FLOWS FROM 25% SHARE



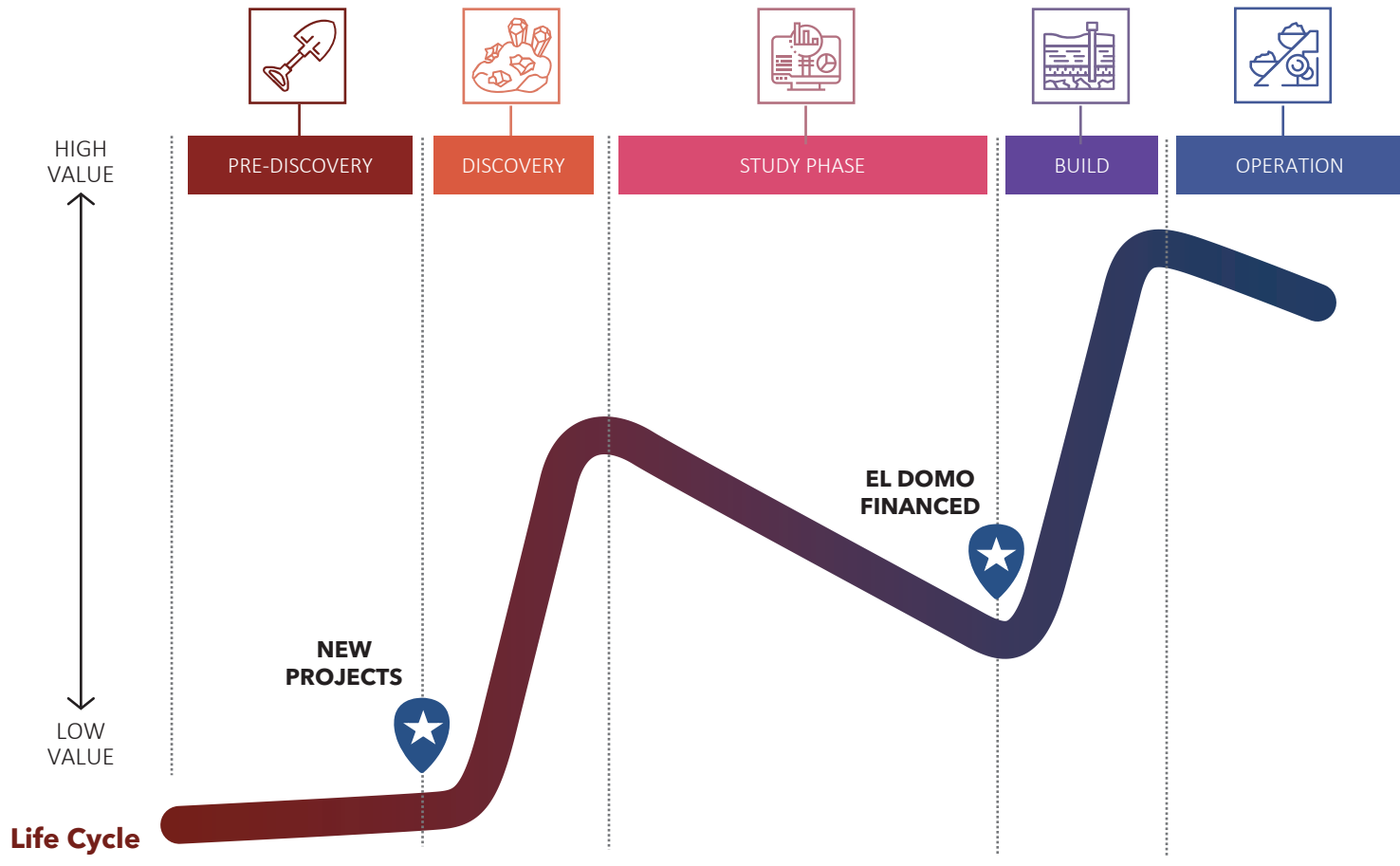
Feasibility Study Highlights
October 2021

~23,000 TPA Cu eq. LOM	\$1.26/lb Cu eq. AISCT†	<2 Years Payback
\$423 M Open Pit NPV ₈ *	\$49 M Underground NPV ₈ *	44% IRR (post tax)*

* Using metal prices as at 26 October 2021, NPVs are post-tax, Open Pit - Feasibility Study, Underground – PEA, †Includes taxes and royalties, does not include G&A

SRL 25% EL DOMO STAKE DEEPLY DISCOUNTED RE-RATE LIKELY WHEN PERMITS ARE GRANTED

FRESH 100% DISCOVERY TO REDEFINE COMPANY

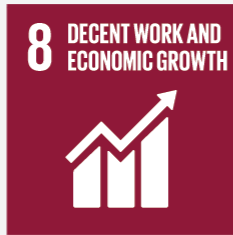


“I fully intend to find another deposit in Ecuador, and ideally have funding from El Domo to advance exploration on new projects.”

Fredy Salazar,
CEO & President

WORKING TOWARD 2030 SDGs

U.N. SUSTAINABLE DEVELOPMENT GOALS ARE INTEGRAL TO OUR WORK



Projects for the economic and social inclusion of the population in vulnerable situations:

- Livestock and Family farming projects.
- Supporting agricultural initiatives to improve family and community income.



Projects to strengthen family skills, social cohesion and use of free time:

- Football schools
- Capacity development process.
- Community leadership schools to strengthen social cohesion.
- Parent talks and schools: positive parenting, nutrition, life and work skills.



Technical assistance and processes to reduce emissions:

- Aiming to reduce carbon emissions by the end of 2023
- Reforestation initiatives



Relationship strategy with international cooperation agencies, organizations and fundraising schemes.



THE ECUADORIAN MINING COMPANY

DECADES OF SUCCESSFUL CSR ENABLES WORK IN MANY "NON-MINING" REGIONS
NATIVE C-SUITE ENSURES CONSTANT ENGAGEMENT WITH AUTHORITIES

“As someone who was born and raised in the country and leads an Ecuadorian mining company, I know just how important it is to have proper community engagement.”

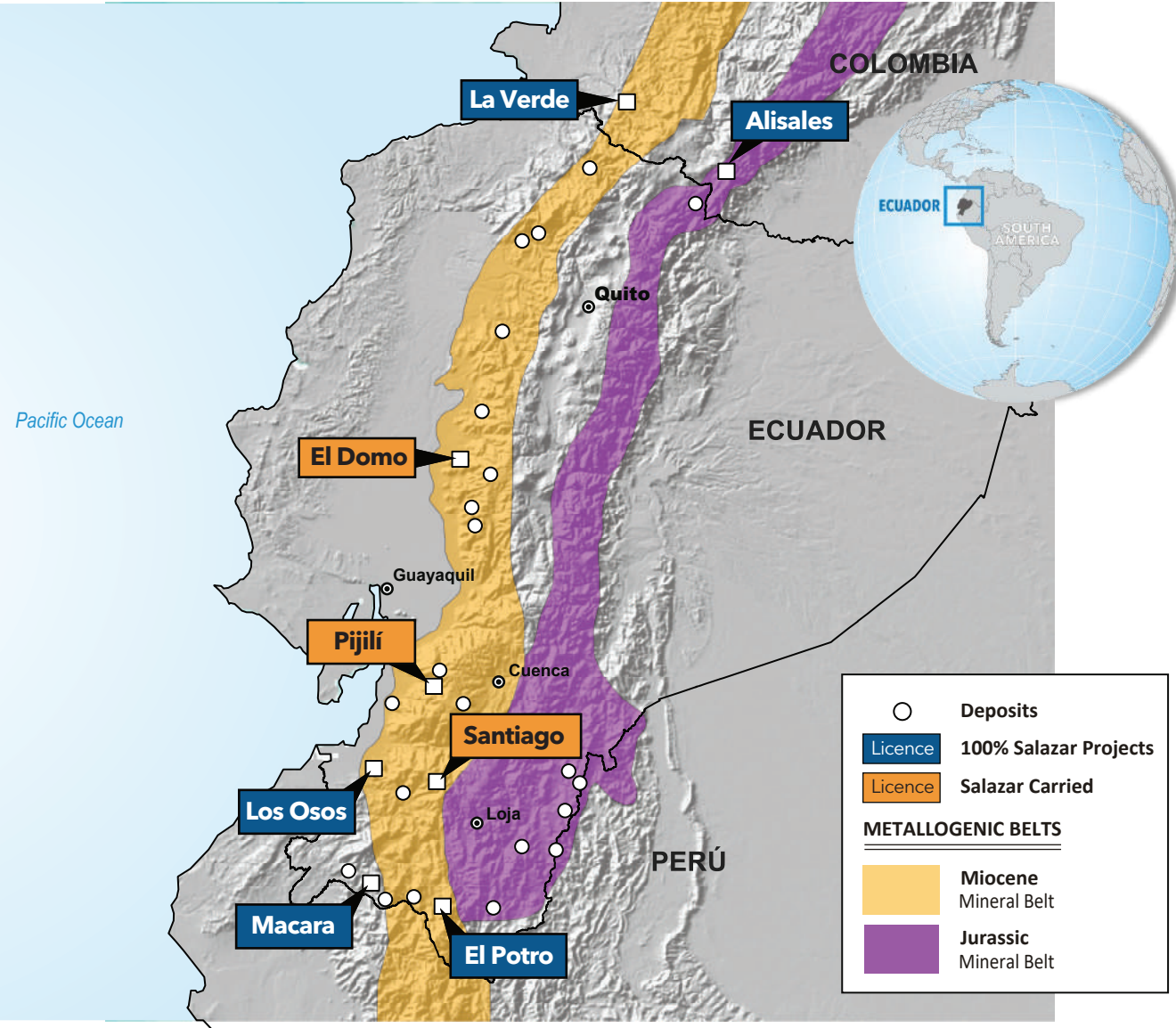
**Fredy E. Salazar,
CEO**



CAREFULLY CHOSEN PROJECT PORTFOLIO

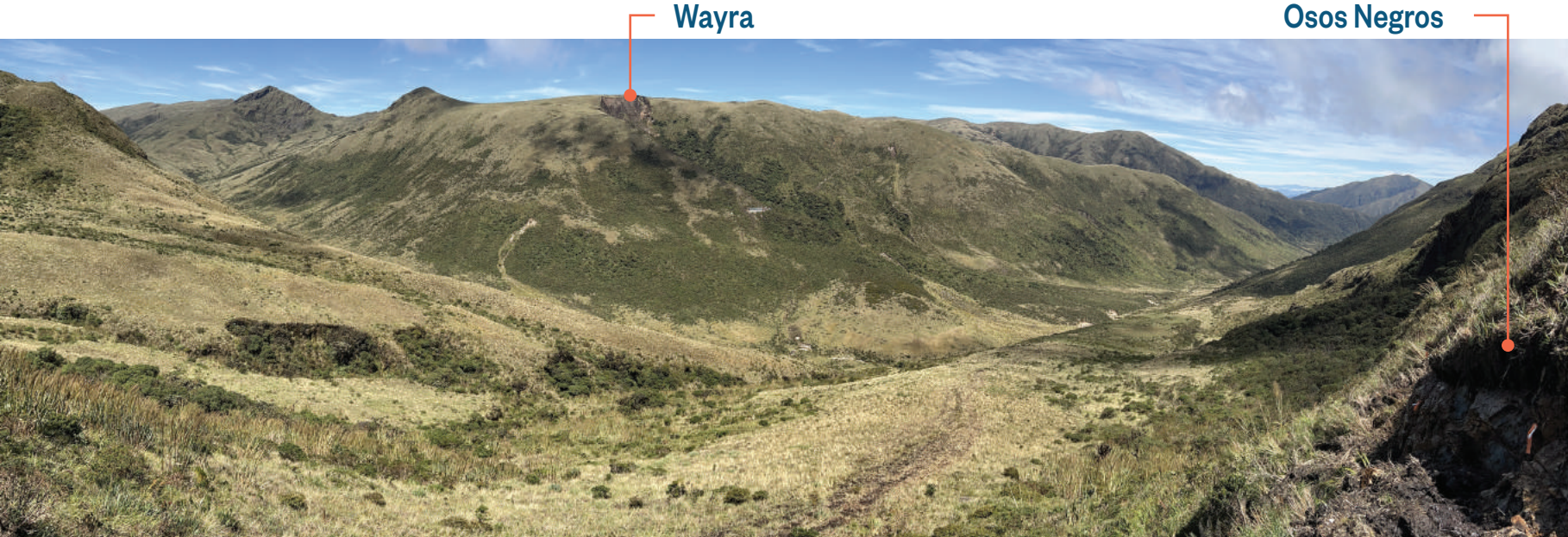
MACARA, EL POTRO: POTENTIAL CATALYSTS FOR DE-COUPLING

- EL POTRO (100%)**
 New Cu -Au Porphyry Target with Au -rich zone
 40 km N of Rio Blanco (1.2Bt @ 0.7% Cu, 0.1% Mo)
Drill Ready
- CURIPAMBA (25% fully carried) - EL DOMO**
 VMS Deposit 10 Mt @ 5% CuEq.
 Expecting final permits end of 2023
- SANTIAGO (20% carried to construction decision)**
 Preserved Porphyry sytem + Epithermal High Sulfidation
 32Km East of Zaruma - Portovelo (5Moz Au)
- PIJILI (20% fully carried)**
 Porphyry Cu-Mo System / Hydrothermal breccias.
 10Km W from Chaucha Ecuador (2.18Moz Au, 0.15 Mt Mo)
- LOS OSOS (100%)**
 Porphyry Au-Cu system
 11Km SW from Cangrejos (20.5 Moz Au).
- MACARA (100%)**
 VMS Polymetallic System
 90km NE of the VMS Tambo Grande deposit.
- LA VERDE (100%)**
 Porphyry Cu-Mo System
 Located 60 km NE of Cascabel, within the Cu-Au-Mo porphyry districts.
- ALISALES (100%)**
 Porphyru system + Stockwork-quartz vein system with high Au-Ag-Cu-Mo
 100 Km al SW de Mocoa (636Mt@0.45% CuEq)



EL POTRO: NEW PORPHYRY IDENTIFIED

LARGE MINERALIZED SYSTEM, 40 KM NORTH OF RIO BLANCO, PERU



Licence details:

- > 1,200 ha.
- > “Small Mining Licence” status.
- > Community liaison underway.
- > All permits ready to drill.



LOCATION

Located within Loja and Zamora provinces in southern Ecuador, at 40 km North of Rio Blanco
(1.2 Bt @ 0.57% Cu, 228ppm Mo)



INFO

Concession area worked by local artisanal miners since 2010.
All governments permits obtained to begin the drilling campaign.



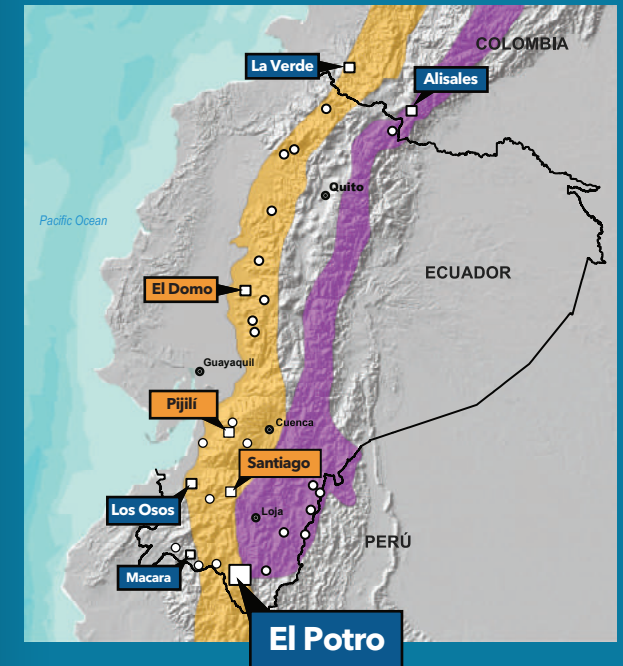
GEOPHYSIC PROGRAM

iP/RES magnetometric field geophysical survey underway.
40 linear kilometers planned.



GEOLOGY

Large Porphyry Cu-Mo System, with hydrothermal breccias + stockwork with high vein density mineralization cpy, mol and mag and epithermal Au-Ag system.



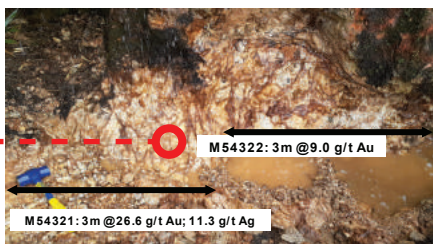
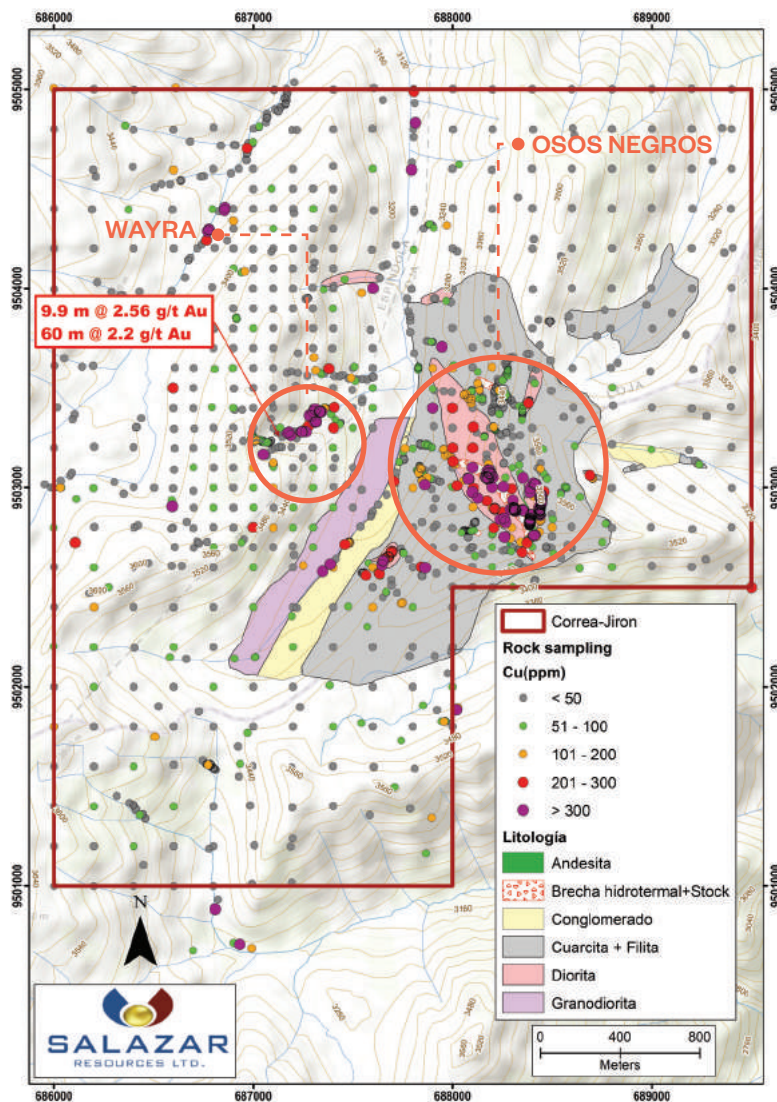
EL POTRO PROJECT

PORPHYRY COPPER-MOLY AND EPITHERMAL SYSTEM



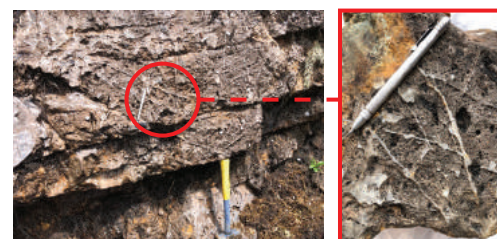
WAYRA

MUESTRA	ANCHO(m)	Au_ppm	Ag_ppm	Cu_ppm	Zn_ppm
801757	0.1	92.07	93.1	151.8	2633.9
801758	2	17.08	5.2	24.6	270.1
801733	2	12.38	7.9	38.6	669.2
54321	3	26.6	11.3	97	78
800044	1.5	13.3	6.2	70	60
800034	2	11.1	16.2	105	107
54322	3	9	5.1	95	95
800043	1.5	7.109	9.5	89	76
800035	2	5.814	6	29	55
800023	2.2	4.065	17.5	56	450
800042	1.8	2.993	3	74	129
800026	3	2.797	5.1	85	240
801642	2	2.776	9.1	361.9	168.8
800036	2	2.676	12.5	32	59
800046	1.5	1.97	1.3	50	71
800037	2	1.868	4.5	28	45
800032	2	1.423	6.2	70	82
800038	2	1.176	5.5	39	46
54312	5	0.05	51.9	2010	249
800338	2	0.043	146	2776.3	286.7
800337	3	0.038	5.6	1309.7	185.7
800340	0.3	0.012	39.1	505.4	396.1
800349	1.1	0.0025	16.7	325.5	205.7



OSOS NEGROS

MUESTRA	ANCHO	Ag_ppm	Au_ppm	Cu_ppm	Mo_ppm	Zn_ppm
54309	2	0.5	0.006	862	6	25
54375	1	0.3	0.006	541	5	19
54377	2	0.4	0.006	591	2	29
54379	2	1	0.028	1109	61	51
54380	2	0.9	0.049	1966	85	49
54381	2	0.4	0.022	977	0.5	72
800136	2	0.2	0.027	844.9	8	68.4
800137	2	0.2	0.056	697.8	22	60.6
800139	2	1	0.075	1727.2	12	38.5
800140	2	0.6	0.057	586.2	13	28.5
800147	1.7	0.9	0.058	702.8	10	46.3
800148	1.7	0.5	0.038	373.9	25	56.9
800149	1.7	0.3	0.046	401.5	35	49.2
800151	1.7	1.6	0.056	1814.4	31	65.8
800152	1.7	0.8	0.041	623	23	58.3
800153	1.7	0.1	0.045	476.7	20	41.8
800154	1.7	0.7	0.04	874	13	66.7
800155	1.7	0.5	0.057	409	20	28.6
800156	2.5	0.3	0.045	477.2	40	35.2
800157	1.7	0.4	0.071	373.3	94	25.6
800158	1.7	0.3	0.052	441.7	66	61.7
800169	2.5	0.2	0.021	499.6	9	60.5
800189	0.8	0.1	0.011	314.4	20	47.7
800215	0.8	0.1	0.094	338.1	12	48.2
800217	0.8	0.1	0.022	421.3	10	60.6
800169	2.5	0.2	0.021	500	9	



Works:

- › Geological Mapping
- › Geochemistry Interpretation
- › Mineral Terraspec data analysis
- › Green Rocks analysis

Wayra Anomaly

- › 450 m x 100 m Vein system Au–Ag. Anomaly exhibits intense silica - argillic alteration, free gold and a trench result of with 44.7m @ 2.54 g/t Au.
- › Hydrothermal Breccia + Stockwork, with Py + Cpy + Mag and Qz-Mo veins.

Osos Negros Anomaly

- › 1.5 km x 0.5 km Cu-Mo anomaly, complex of porphyries + hydrothermal breccias + quartz stockworks intrusive into metamorphic rocks. Phyllic and sodic-calcic alteration with pyrite, chalcopyrite, molybdenite and magnetite
- › Hydrothermal Breccia, FeOx stockwork + Py, Aspy + Au

MACARA PROJECT:

VMS POLYMETALLIC SYSTEM, 90km NE of the VMS Tambo Grande deposit.



Licence details:

- > 1819 ha (Bonanza + Macara).
- > Located in the Loja province.
- > “Small Mining Licence” status
- > Permitting for drilling in process



LOCATION

Located in Loja province at the South of Ecuador, at 90km northeast of the VMS Tambo Grande deposit.



TAMBO GRANDE

Ore Body
TG1: 109 Mt tons of 1.6% Cu, 1.0% Zn, 0.5 g/t Au and 22 g/t Ag
TG2: NO DATA.
TG3: 82 Mt 1.0% Cu, 1.4% Zn, 0.8 g/t Au and 25 g/t Ag, and B5



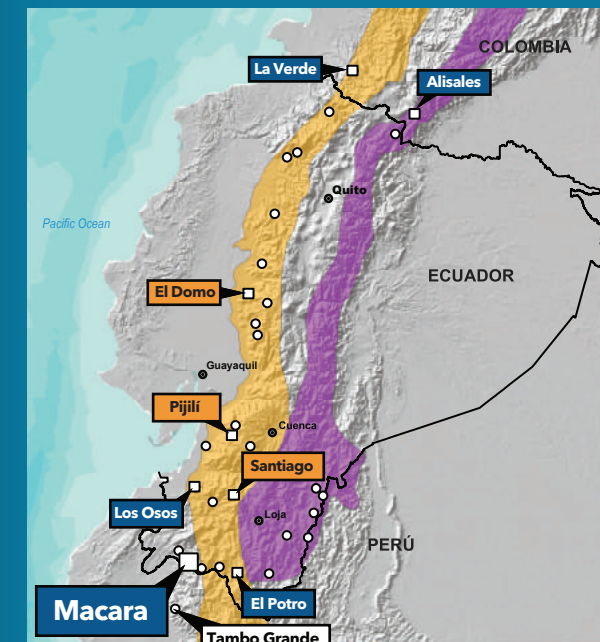
GEOPHYSIC PROGRAM

Magnetic and gravimetrics survey.
31 line- kilometers
Coincidental anomalies with soils Au, Cu, Zn.



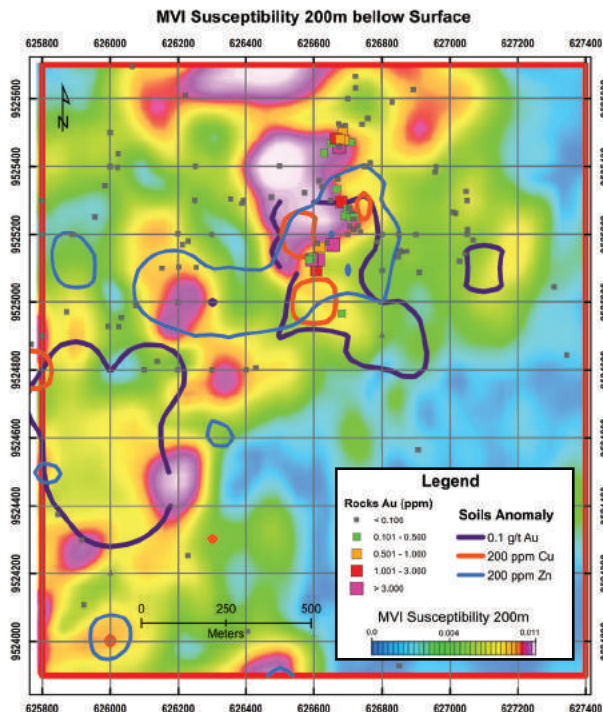
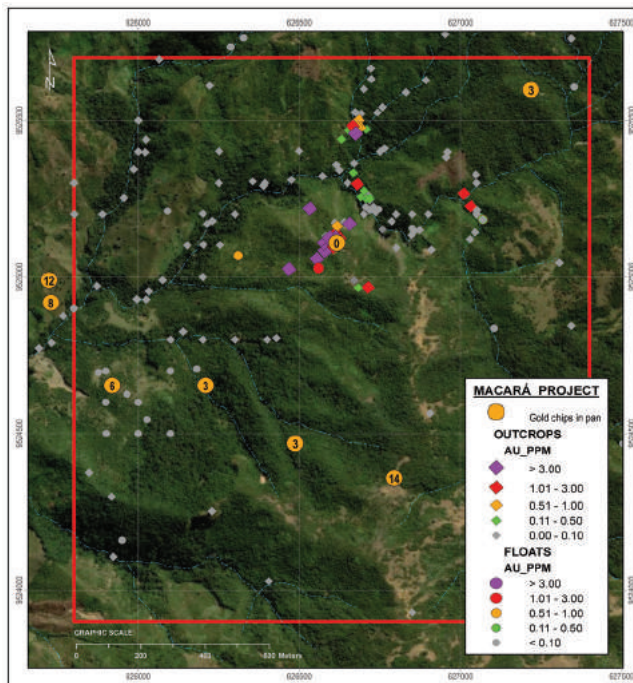
MACARA GEOLOGY

VMS System with hidrothermal breccias + Stockwork hosted in pillow lavas
Mineralization:
Py + Cpy + Sph, Stockwork + Barite veins.



MACARA PROJECT:

VMS SYSTEM, HIDROTHERMAL BRECCIAS + STOCKWORK HOSTED IN PILLOW LAVAS.



SAMPLE	Au (ppm)	Ag (ppm)
50461	29.6	512
52126	10.5	172.2
52088	6.496	36.7
52097	3.774	45.8
52092	2.788	116.1
51104	1.807	21.6
50115	1.502	128.1
50460	1.238	20.3
52120	1.2	9.3
50114	1.152	46.2
52108	0.94	126.4
52100	0.892	26.6
50457	0.784	10.5
52096	0.638	8.2
52113	0.615	17.1
52099	0.614	9.1
51971	0.562	24
52090	0.561	25.9
50462	0.428	6
52101	0.398	13.8
51926	0.369	5.7
51927	0.303	15
52137	0.302	13.2
50463	0.297	17
51922	0.288	13.9
50459	0.251	1.4
52112	0.125	12.6
50458	0.122	8.9
52136	0.121	2.5
52086	0.107	7.7

Geophysic Survey:

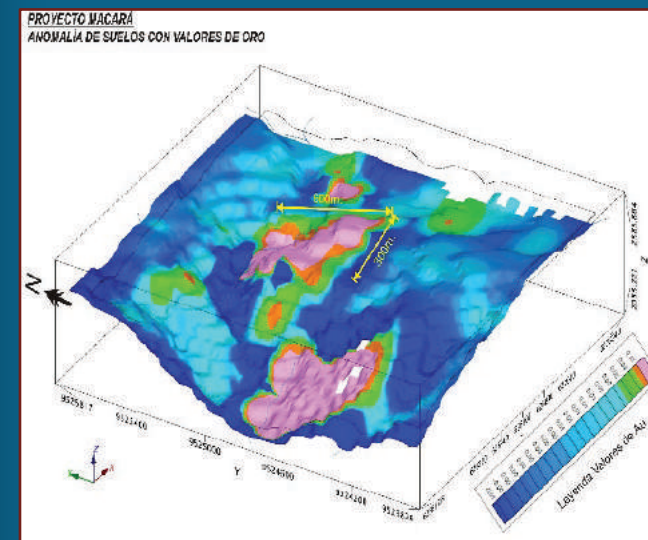
- Magnetic and gravimetrics survey.
- 31 line - kilometers.
- Coincidental anomalies with soils Au, Cu, Zn.
- Record of magnetic and gravimetric anomalies that indicate the presence of mineral concentrations and geological structures of Au, Cu, Zn, which are positively correlated with soil anomalies.



Pillow Lava + Barite Veins



Hydrothermal Breccia + FeOx + Sulphides matrix



MINING CADASTRE: PENDING APPLICATIONS

63 HISTORIC APPLICATIONS DATING FROM 2018 ARE THE PRIORITY WORK STREAM

SALAZAR RESOURCES (100%)

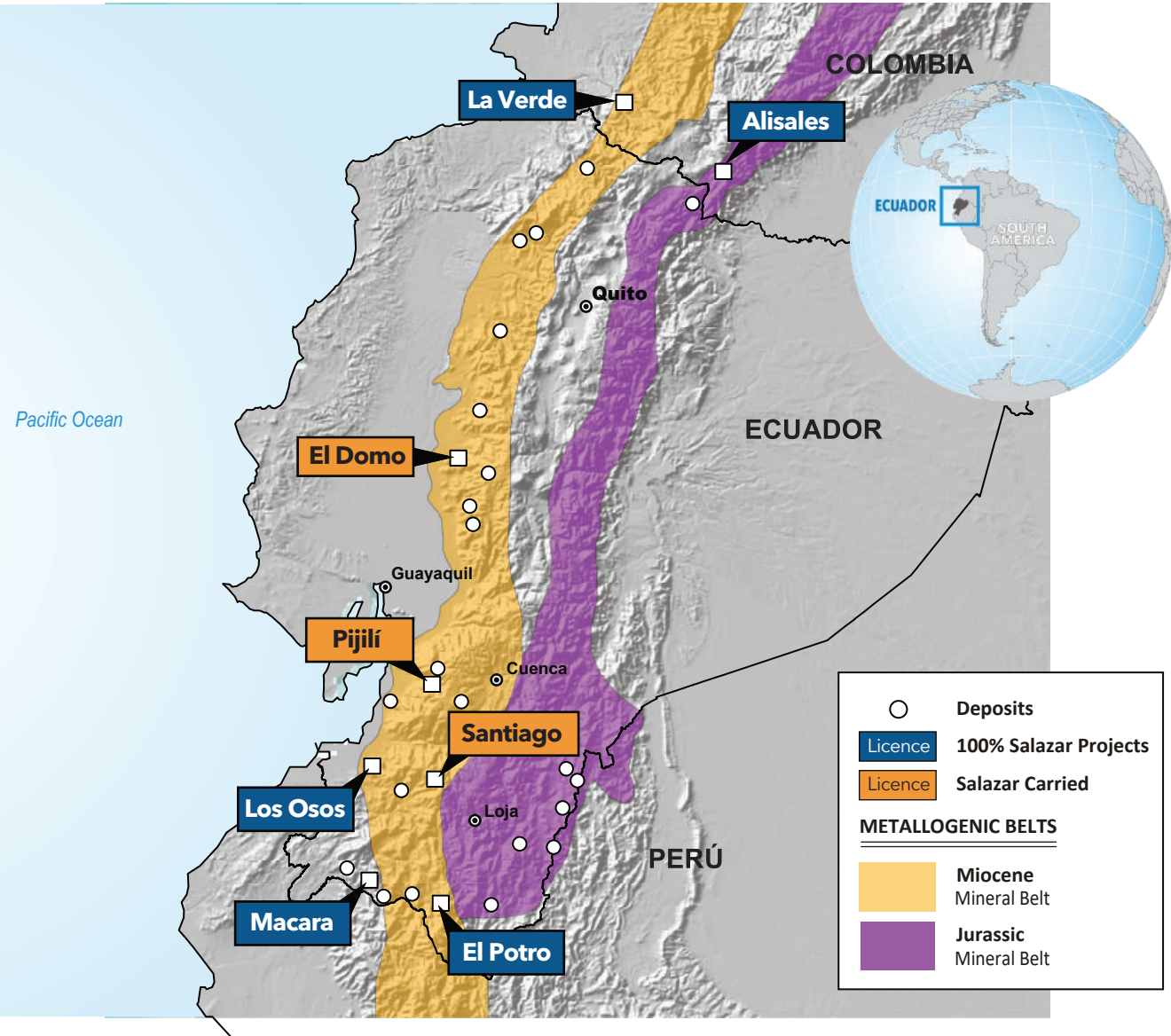
- › Historic applications made by Salazar Resources (100%).
- › Award of licences may result in an enlarged, wholly-owned portfolio

SALAZAR RESOURCES (100%)

- › Company continues to review projects

EXPLORATION ALLIANCE (SRL 20%)

- › Historic applications made alongside Adventus Mining.
- › Award of licences may result in an enlarged Exploration Alliance portfolio



ADDITIONAL 100% ASSETS: INCOME & OPTIONALITY CARRIED EXPLORATION EXPOSURE WITH ADVENTUS

Salazar Resources Drilling Subsidiary Perforaciones Andesdrill S.A
has 4 Rigs and is Active Across the Portfolio



Adventus Mining JV (SRL 20%)

Pijili Phase 2 drill plan is ready on
multiple porphyry targets

Santiago exploration dependent
on social licence to
operate

Alliance for
Zinc projects

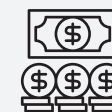


Salazar Resources 100%

El Potro Drill Ready

Macara Mina drilling
pending permits

Projects under review



Income

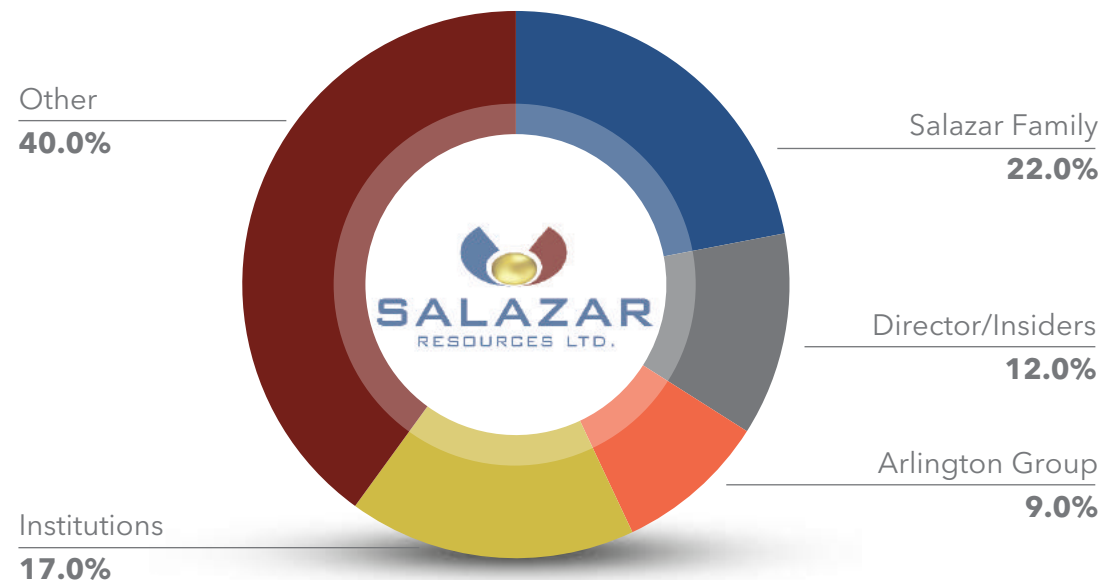
Management Fee

CAPITAL STRUCTURE

Price Chart



Strong Shareholder Register



C\$1.3 M
30 June 2023



C\$9.2 M
Market Cap



185 M*
Shares in Issue



15 M
Options



2.2 M
Warrants

*Includes 863,000 RSUs

ACT RESPONSIBLY - FIND ORE - CREATE VALUE

EL DOMO PLUS NEW DISCOVERY POTENTIAL



We Are
Ecuadorian



Proven Ability to
Manage Above
Ground Risk



El Domo Mine
Permit to Unlock
Value



Shares
underpinned by
El Domo



11 million lbs
from 2025



Exploration
Upside: Ecuador
is Highly
Prospective



**NEW
TARGETS**
Cu-Au potential
at Los Santos
and El Potro



**NEW
LICENCES?**
Mining Cadaster





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